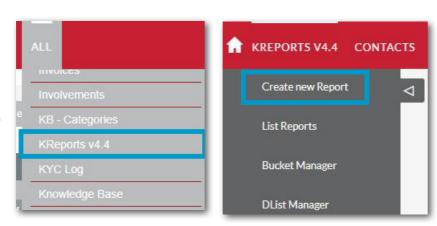
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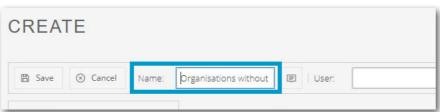
Visit support.fibrecrm.com for more info or contact your CRM Manager

KReports - Organisations without a Primary Contact

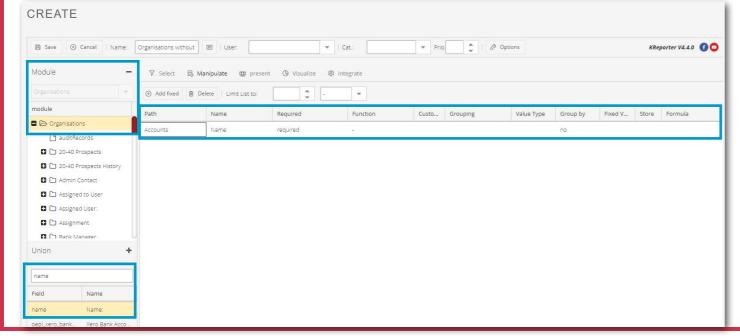
To build a report
• that shows you your
Organisations without
a Primary Contact, first
navigate to KReports module
in the Navigation Menu
and then select Create New
Report.



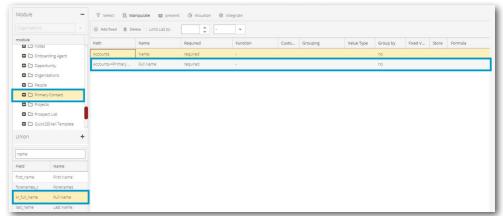
2 In the Name box, name your report - Organisations without a Primary Contact



In the **Modules** box select **Organisations** and in the field box select **Name**. Drag and drop the **Name** field into the **Path** section.



In the Modules box select the + button next to Organisation, this will open up a list of all of the modules that relate to Organisations. Scroll down and select Primary Contact. In the field box

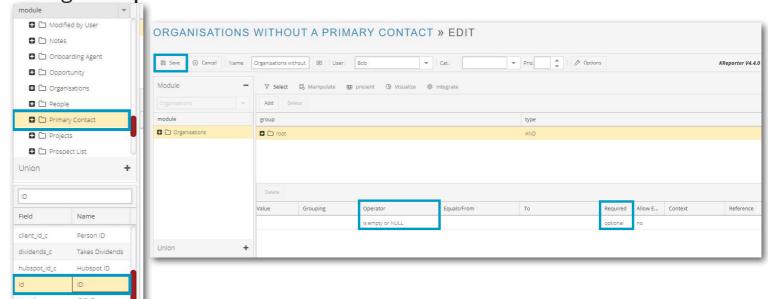


select Full Name and drag it across to the Path section.

5 • Name to Primary Contact Name and then click Select to filter.



In the **Filters** select **Primary Contact** in the modules box. In the field box select ID and drag across. In the Path scroll across to **Operator** and use the drop down menu to select **Is Empty or NULL**. In **Required** change to **Optional**. Then click **Save**.



Your report will now be created. To get the list into alphabetical order select the **Edit** option on the report. Then select **Present**. Select the **Name** field and in **Sort** change to **asc**. Once done click **Save**.

